



DEPARTMENT OF VETERANS AFFAIRS
WASHINGTON DC 20420

February 17, 2009

Mr. Ben Rosen
Project Manager
N.D. Sepulveda I, LP
N.D. Sepulveda II, LP
C/o A Community of Friends
3345 Wilshire Blvd., Suite 1000
Los Angeles, California 90010

RE: Enhanced Use Lease for buildings 4 and 5 on the
Department of Veterans Affairs Sepulveda Ambulatory Care Center Campus
16111 Plummer St., North Hills, CA 91343

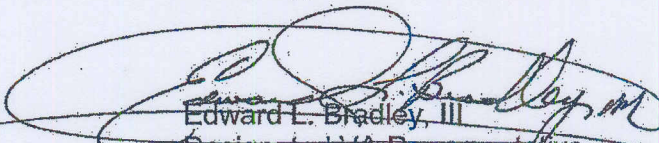
Dear Mr. Rosen:

The purpose of this letter is to confirm that the above referenced Enhanced Use Leases do not contain language that would allow sale of building 4 and 5 to the Lessee or any of its sublessees.

This letter further confirms, as referenced in Article 7 section A number 4 of both Enhanced Use Leases, that at the end of the lease term the VA will retain ownership of buildings 4 and 5 on the Sepulveda Ambulatory Care Center.

If you have any questions regarding this matter, please feel free to contact me at 202-461-7778.

Sincerely,


Edward L. Bradley, III
Designated VA Representative

Cc: New Directions Sepulveda LLC
11303 Wilshire Blvd.
VA Building 116
Los Angeles, California 90073-1000